

Legal Technology in a Typical Case



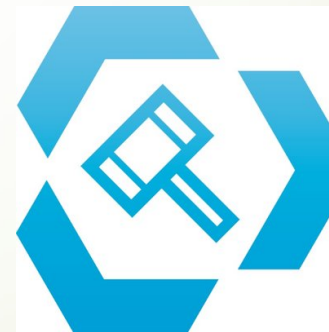
Bailey Wills

Types of Legal Technology Used Daily

- Adobe Acrobat Pro
- PartUs
- Excel
- Trial Director
- PowerPoint

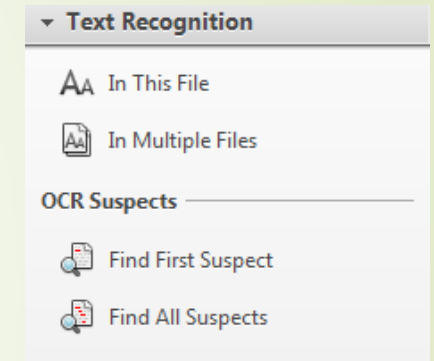
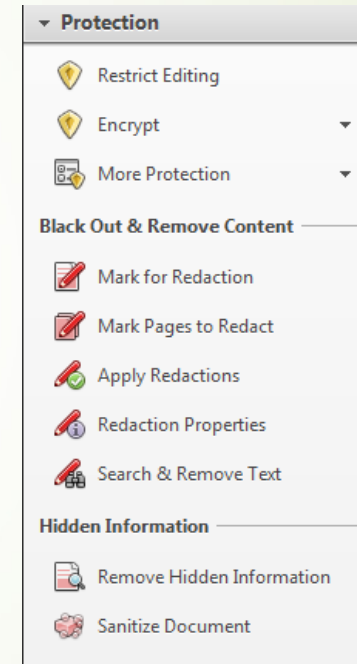
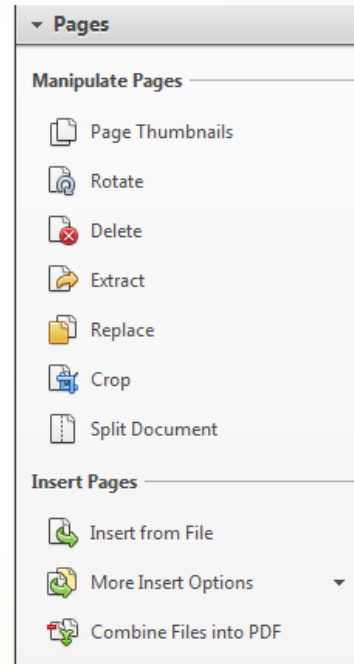


PART  US




Adobe Acrobat Pro Features

- Combine Multiple Files into 1 pdf
- Add/Extract Pages
- Redact Information
- OCR pdf (makes the document text searchable)
- Add page numbering/bate stamp





PartUs – Divorce Software

- Program developed by Krista Andrews, an attorney in Fargo, and one of her former clients.
 - Can prepare a Rule 8.3 Property & Debt Listing & Monthly Budget
 - You can share the worksheets with opposing counsel so both parties can work off of the same document.
 - You can also share the worksheets with your client.
 - The program also allows you to attach documents within the 8.3. For example, if you own a 2010 Honda Accord, you could attach any title or loan documentation to that entry for easy reference.
 - You can give staff members in your office access to the spreadsheets so they can edit them as well.
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PartUs – Asset & Debt Allocation

- Can share the 8.3 and Monthly budget with your client so they can add in various items:
 - Real Estate
 - Bank Accounts
 - Autos
 - Retirement Accounts
 - Credit Cards
 - Loans
 - Etc.
- Having the client enter in information saves the client money.

IN DISTRICT COURT, COUNTY OF GRAND FORKS, STATE OF NORTH DAKOTA

John Smith,

Plaintiff,

vs.

Susan Smith,

Defendant.

Civil No. AM001028

ASSET & DEBT INVENTORY

Real Estate	As-Of	Value	Debt	Equity	1	Spouse 2
(1) Marital Home	2/10/2019	\$500,000	\$0	\$500,000	\$500,000	\$0
(2) Lake Home	2/1/2019	\$250,000	\$50,000	\$200,000	\$0	\$200,000
				\$700,000	\$500,000	\$200,000

Bank Accounts	As-Of	Value	Debt	Equity	1	Spouse 2
(3) Money Market Savings Account (ending in 8910)	2/1/2019	\$60,000	\$0	\$60,000	\$60,000	\$0
(4) Checking Account (ending in 4321)	2/1/2019	\$700	\$0	\$700	\$0	\$700
(5) Checking Account (ending in 9876)	2/10/2019	\$1,000	\$0	\$1,000	\$1,000	\$0
				\$61,700	\$61,000	\$700

Autos	As-Of	Value	Debt	Equity	1	Spouse 2
(6) Honda Accord	2/1/2019	\$15,866	\$0	\$15,866	\$15,866	\$0
(7) Dodge Ram	2/1/2019	\$14,765	\$0	\$14,765	\$0	\$14,765
				\$30,631	\$15,866	\$14,765

Retirement Accounts	As-Of	Value	Debt	Equity	1	Spouse 2
(8) 401(K) - Wife	2/1/2019	\$200,000	\$0	\$200,000	\$0	\$200,000
(9) 401(K) - Husband	2/10/2019	\$150,000	\$0	\$150,000	\$150,000	\$0
				\$350,000	\$150,000	\$200,000

Credit Cards	As-Of	Value	Debt	Equity	1	Spouse 2
(10) Capitol One (ending in 1234)	2/1/2019	\$0	\$20,000	(\$20,000)	(\$20,000)	\$0
(11) Master Card (ending in 4567)	2/1/2019	\$0	\$20,000	(\$20,000)	\$0	(\$20,000)
				(\$40,000)	(\$20,000)	(\$20,000)

Asset & Debt Subtotal				\$1,102,331	\$706,866 64.1%	\$395,465 35.9%
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Equalizations	As-Of	Value	Debt	Equity	1	Spouse 2
(12) Lump Sum Payment		\$0	\$0	\$0	(\$155,701)	\$155,701

Grand Total				\$1,102,331	\$551,166 50.0%	\$551,166 50.0%
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PartUs – Monthly Budget

IN DISTRICT COURT, COUNTY OF GRAND FORKS, STATE OF
NORTH DAKOTA

John Smith,

Plaintiff,

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Susan Smith,

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MONTHLY BUDGET

Budget Summary

Income		Amount
(1)	Employment Income	\$4,000
(2)	Employment Deductions	\$0
(3)	Non-Employment Income	\$0
		<hr/>
		Income \$4,000
Expense		Amount
(4)	Housing	\$900
(5)	Utilities	\$560
(6)	Transportation	\$550
(7)	Food & Supplies	\$350
(8)	Health Care Costs	\$0
(9)	Children's Expenses and Activities	\$1,050
(10)	Adult Education	\$0
(11)	Maintenance & Child Support	\$0
(12)	Miscellaneous	\$250
		<hr/>
		Expense \$3,660
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		Net Excess or Shortfall \$340



Excel

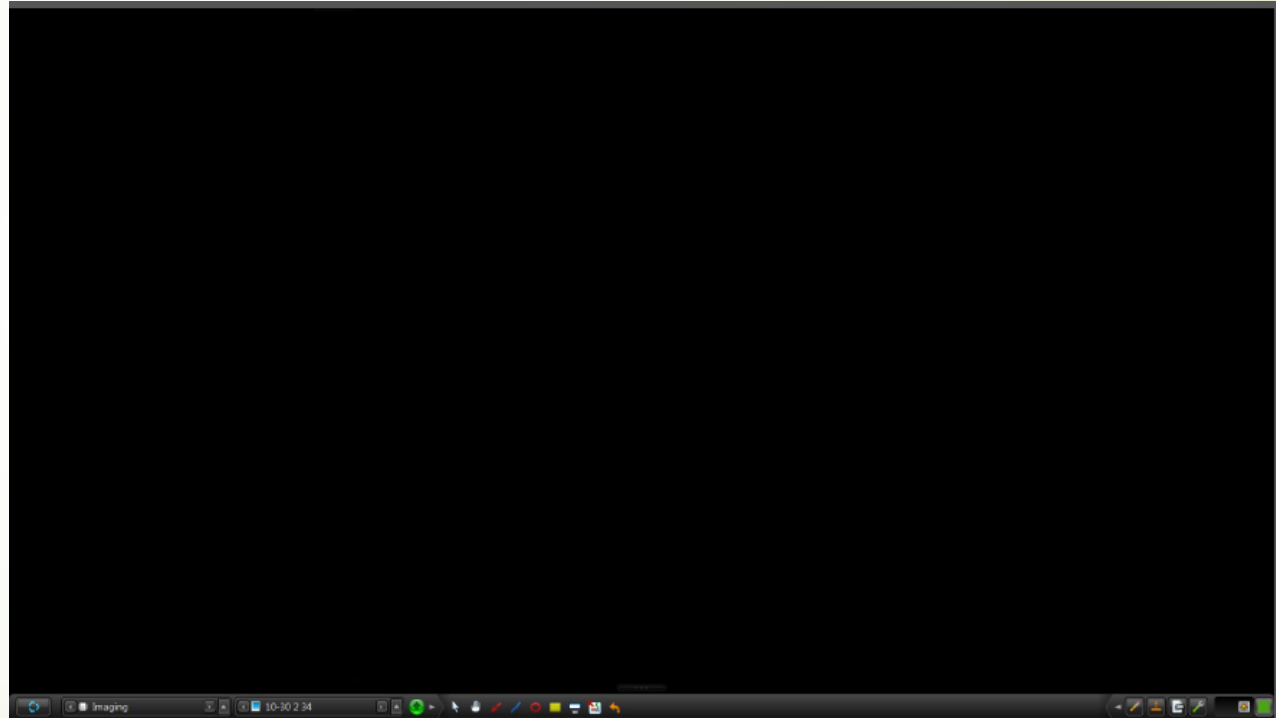
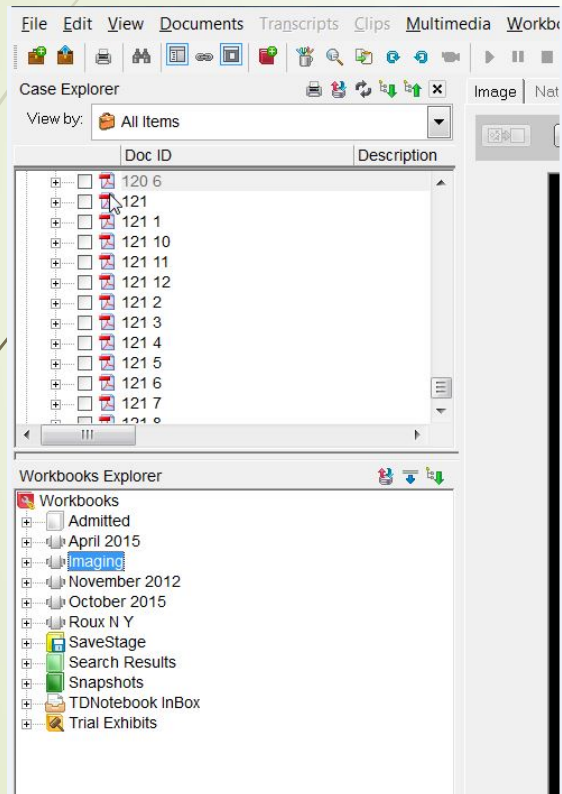
- Used in many different types of cases: family law, estate planning, probate, medical malpractice.
- Great for calculating financial information.
- Used Final Accounts in Probate Cases.
- In medical malpractice cases, excel is great for calculating medical expenses, what has been paid by insurance, what has been paid by the client.
- Can use excel to make an 8.3 in Family Law cases.



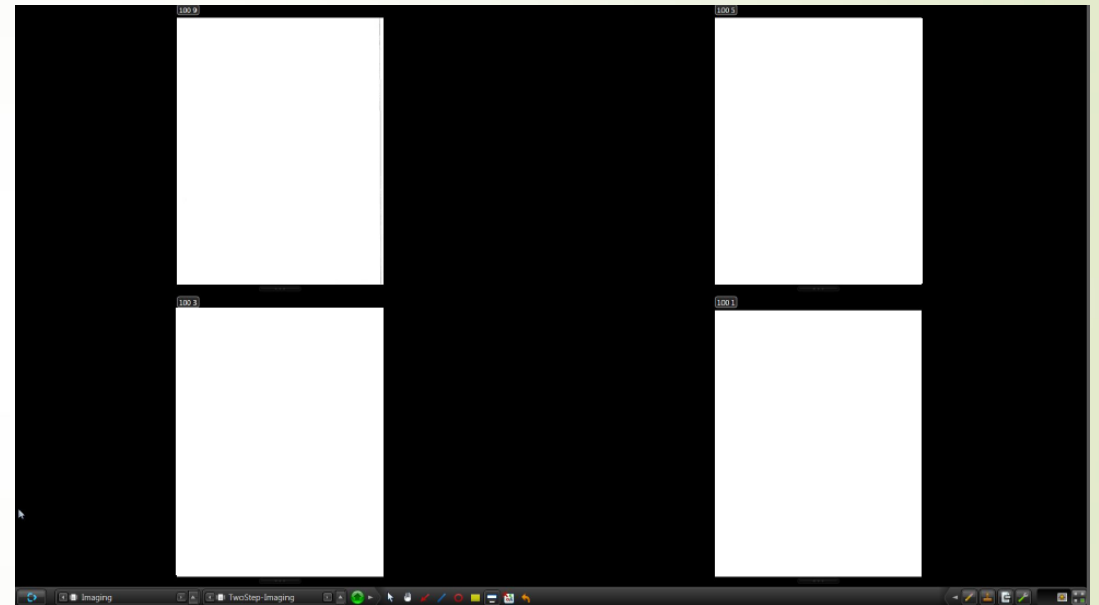
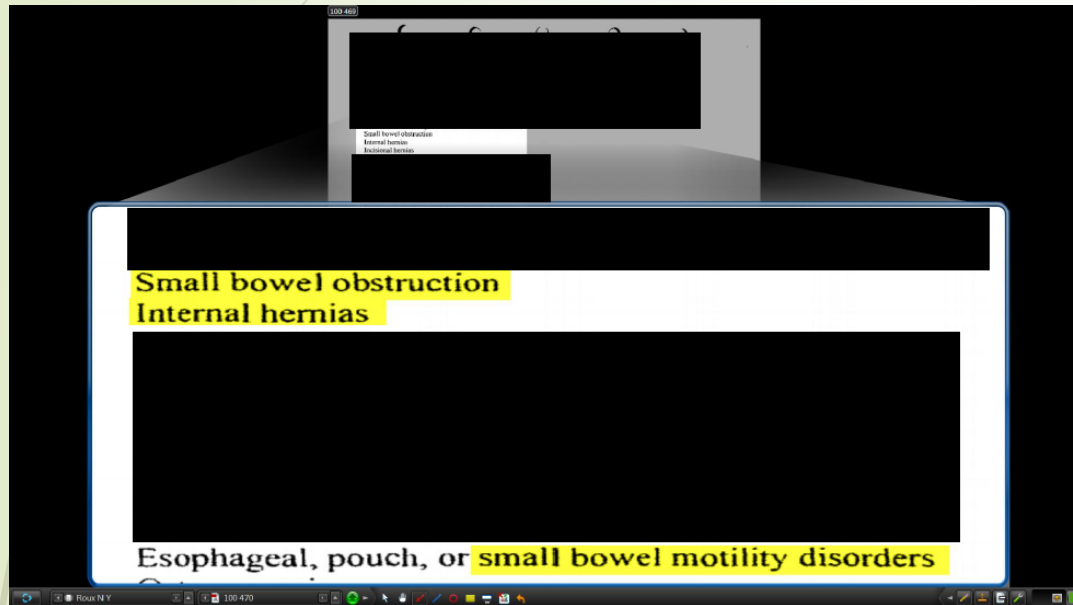
Trial Director

- Trial director is a presentation program.
- Allows you to upload exhibits, deposition transcripts, trial transcripts, x-rays, photos, etc.
- Presentation mode has many features that make your presentation run smoothly.
 - Compare multiple documents side-by-side.
 - Highlight text that is important.
 - Pull text out that is important to your case.
 - Draw arrows to point to important facts or parts of a photo in your case.

Trial Director Continued



Trial Director Continued





ANY
QUESTIONS?

